



606

2019 6 30

| | | | |
|-----------|-----------|-----------|-----------|
| 2019 6 30 | 6.177 | 2018 6 30 | |
| 11.093 | | | |
| 2019 6 30 | | 4.488 | 2018 6 30 |
| 7.510 | 8.53 | 2018 6 30 | 14.30 |
| | | | |
| 1.7 | 2018 6 30 | 3.6 | |

30

2018

2019 6

2019 6 30

6 30
2019

2018

2019 6 30

| 6 30 | |
|-----------------------|-----------------------|
| 2019 | 2018 |
| <u>400,594</u> | <u>1,000,288</u> |
| <u>(131,226)</u> | <u>(223,997)</u> |
| <u>269,368</u> | <u>776,291</u> |
| | |
| 344,018 | 564,098 |
| <u>(74,650)</u> | <u>212,193</u> |
| <u>269,368</u> | <u>776,291</u> |

2019 6 30

| | 2019 6 30 | 2018 12 31 |
|---|--------------------------|-------------------|
| | 18,024,518 | 16,921,331 |
| | 2,437,518 | - |
| | - | 2,137,675 |
| | 210,663 | 143,771 |
| | 1,519,833 | 1,518,670 |
| | 2,332,067 | 2,294,206 |
| | 28,069 | 28,066 |
| | 600,437 | 612,338 |
| | 947,725 | 792,674 |
| | <u>26,100,830</u> | <u>24,448,731</u> |
| | 22,965,403 | 23,314,434 |
| 8 | 3,250,384 | 4,102,926 |
| | 4,706,928 | 4,612,215 |
| 9 | - | 52,183 |

2019 6 30

2019
6 30

2018
12 31

9,797,612
19,434,506

9,797,048
19,166,147

29,232,118
4,609,211

28,963,195
4,232,734

33,841,329

33,195,929

2019 6 30

1.

| | | | | | |
|-----|--|--------|-----|------------|-------------------|
| | | | | 34 | |
| | | 16 | | | |
| | | | | 2018 12 31 | |
| 436 | | | | | 622 |
| | | 662(3) | 6 3 | 2018 12 31 | |
| | | | | | 406(2) 407(2) (3) |
| | | | | 2019 6 30 | |
| | | | | 2018 12 31 | |

| | | |
|----|----------|---|
| | 2019 1 1 | |
| | 16 | |
| 23 | | - |
| | 9 | |
| | 19 | |
| | 28 | |

1.1

16

17

17

16

16

1.1.1

16

16

16

12

1.1.1

1.1.1

16

-

—

12

—————

15

15

2019 1

1

—————

9

—————

1.1.2

16

17

4

16

2019 1 1

16

16

2019 1 1

1.1.2

16

—

16

17

i.

37

ii.

12

iii.

iv.

16

2019 1 1

16.C8 b ii

4.75 %

2019 1 1

2018 12 31

243,082

212,984

(27,521)

:

2019 1 1

16

185,463

63,647

121,816

185,463

1.1.2

16

—

2019 1 1

16

(a) 185,463
2,189,768
2,375,231

2,221,794
151,434
1,403
600

2,375,231

(a)

2018 12 31

1.1.2

16

—

2019 1 1

2019 1 1

2018
12 31

16

| | | | |
|-----|-----------|-------------|-----------|
| (a) | 2,137,675 | (2,137,675) | - |
| | - | 2,375,231 | 2,375,231 |
| (a) | 4,612,215 | (52,093) | 4,560,122 |
| | - | (63,647) | (63,647) |
| | - | (121,816) | (121,816) |

2019 6 30

2019 1 1

1.2

23

2019 1 1

2.

- (a)
- (b)
- (c)
- (d)
- (e)

2019 6 30
6 30

7,131,688,000

2018
10%

2.

2019 6 30

2.

2018 6 30

| | | | | | | |
|----------------|----------------|----------------|----------------|-----------------|-----------------|------------------|
| 33,224,213 | 7,438,250 | 5,971,440 | 1,289,372 | 396,896 | - | 48,320,171 |
| 33 | 49,941 | 7 | 4,950 | 36,192 | (91,123) | - |
| <u>83,554</u> | <u>82,921</u> | <u>29,654</u> | <u>3,273</u> | <u>1,831</u> | <u>(24,019)</u> | <u>177,214</u> |
| | | | | | | |
| <u>643,950</u> | <u>394,936</u> | <u>104,033</u> | <u>(5,711)</u> | <u>(26,812)</u> | <u>(1,102)</u> | <u>1,109,294</u> |
| | | | | | | 75,400 |
| | | | | | | (302,699) |
| | | | | | | <u>125,024</u> |
| | | | | | | 1,007,019 |
| | | | | | | <u>(6,731)</u> |
| | | | | | | <u>1,000,288</u> |
| | | | | | | |
| 344,249 | 97,356 | 52,783 | 49,092 | 19,064 | - | 562,544 |
| <u>207,483</u> | <u>53,986</u> | <u>73,586</u> | <u>41,063</u> | <u>9,306</u> | <u>-</u> | <u>385,424</u> |

2018 12 31

| | | | | | | |
|------------|------------|-----------|-----------|------------|--------------|-------------------|
| 40,157,356 | 10,601,268 | 5,235,854 | 2,820,899 | 17,957,570 | (17,621,334) | 59,151,613 |
| | | | | | | <u>11,414,215</u> |
| | | | | | | <u>70,565,828</u> |
| | | | | | | |
| 21,893,855 | 5,660,220 | 3,099,397 | 735,853 | 747,151 | (17,617,428) | 14,519,048 |
| | | | | | | <u>22,850,851</u> |
| | | | | | | <u>37,369,899</u> |

3.

2019 6 30

| () | () | () | () | () | () | () |
|------------|-----------|-----------|-----------|---------|----------|------------|
| 42,457,147 | - | - | - | - | - | 42,457,147 |
| - | 9,159,716 | - | - | - | (21,714) | 9,138,002 |
| - | - | 6,191,736 | - | - | (14) | 6,191,722 |
| - | - | - | 1,313,926 | - | (7,973) | 1,305,953 |
| 535,544 | - | - | - | - | - | 535,544 |
| - | - | - | - | 125,666 | - | 125,666 |
| <hr/> | | | | | | |
| 42,992,691 | 9,159,716 | 6,191,736 | 1,313,926 | 125,666 | (29,701) | 59,754,034 |

3.

| | 6 30 | |
|---|-----------------------|----------------|
| | 2019 | 2018 |
| * | 70,555 | 48,921 |
| | - | 6,704 |
| | 77,906 | 58,647 |
| | 63,821 | 75,400 |
| | 19,021 | 15,353 |
| | <u>231,303</u> | <u>205,025</u> |
| | 27,626 | 24,853 |
| | 7,421 | 22,736 |
| | <u>35,047</u> | <u>47,589</u> |
| | <u>266,350</u> | <u>252,614</u> |

*

4.

| | | 6 30 | |
|--|---|--------------------------|-------------------|
| | | 2019 | 2018 |
| | | 55,419,873 | 43,170,395 |
| | | 539,987 | (576,133) |
| | | 62,349 | 497,082 |
| | ^ | 73,539 | 859,385 |
| | | <u>56,095,748</u> | <u>43,950,729</u> |
| | | 521,893 | 522,783 |
| | | 65,990 | - |
| | | 12,213 | 13,365 |
| | | - | 26,396 |
| | | 1,048,820 | 1,254,872 |
| | | (5,769) | 636 |
| | | 87,559 | 76,688 |
| | | <u>17,629</u> | <u>34,337</u> |
| | | 2019 6 30 | |
| | | 2019 6 30 | |
| | | 2018 6 30 | |
| | | 859,385,000 | |
| | | 73,539,000 | |
| | | 2018 6 30 | |

5.

| | | | |
|----------|-------|------------------|------------------|
| 16.5% | 16.5% | 2018 6 30 | 2013 |
| 2013 1 1 | | | |
| | 25% | | |
| | 15% | | |
| | | 6 30 | |
| | | 2019 | 2018 |
| | | 853 | (255) |
| | | 60,126 | 192,704 |
| | | 16,636 | 16,214 |
| | | (156,746) | (201,932) |
| | | (79,131) | 6,731 |

6.

6 30
2019

8.

180

30

| | 2019 | 2018 |
|------|-------------------------|------------------|
| | 6 30 | 12 31 |
| 3 | 3,115,833 | 3,931,031 |
| 3 12 | 130,396 | 169,850 |
| 1 2 | 3,622 | 1,425 |
| 2 3 | 533 | 620 |
| | <u>3,250,384</u> | <u>4,102,926</u> |

2019 6 30

2019

6.3%

45

597.540

4.4

23.7%



3.5

1,600

40

1

105.5

13.9%

2019

-

2019

2019 6 30

6 30
2019

2018

42,992.7 33,224.2

9,138.0 7,438.3

6,191.7 5,971.4

1,305.9 1,289.4

125.7 396.9

59,754.0 **48,320.2**

2019 6 30

23.7% 597.540

16.3% 36.583

2.9

2018
6.1%

23.902 (2018 6 30 : 22.300) 4.0% ()
2018 6 30 : 4.6% 7.2%

24.7%

7.234

2018

25.5%

3.798

(2018 6 30 : 3.027)

6 30
2019

2018

299.0 274.2

75.9 29.4

2.3 0.6

0.2 -

377.4 304.2

2.0 -

1.3 -

1.0 -

4.3 -

381.7 304.2

(1.9) (1.5)

379.8 302.7

4.488

30 : 3.6) 2019 6 30 1.7 (2018 6 2019 10 31 2019 9 16

2019 3 13

87,609,000

12,253,000

87.73%

12.27%

2019 4 24

2019 3 13

17,846,000

2,154,000

89.23%

10.77%

2019 4 15

2019 3 13

| | | | | |
|-------|------------|-------|--------|--------|
| | 2019 6 30 | | 56.326 | 2018 |
| 12 31 | 83.183 | | | 25.655 |
| | 2018 12 31 | 8.825 | | |

2019 6 30
221.909

184.999

2018 12 31

2019
6 30

2018
12 31

18,408.9

22,093.9

45.5

45.6

45.5

51.4

18,499.9

22,190.9

2.77% 5.22%
1.08% 4.57%

2018 12 31
2018 12 31

2.80% 5.22%
1.08% 4.57%

2019 6 30 2018 12 31

| 2019 6 30 | 2018 12 31 |
|----------------------|---------------|
| 44.0% | 47.9% |
| 1.31 | 1.28 |
| 0.55 | 0.63 |

2019 6 30 128.673 2018 12 31 138.726

2019 6 30

| 6 30 2019 | 2018 |
|----------------------------|-------------------|
| 430.4 | 207.5 |
| 250.9 | 54.0 |
| 1,310.6 | 73.6 |
| 37.4 | 41.0 |
| 32.2 | 9.3 |
| <hr/> 2,061.5 <hr/> | <hr/> 385.4 <hr/> |

2019 6 30

2019
6 30

2018
12 31

1,489.7

1,248.7

2019 6 30

18,011 2018 12 31

17,646

2019 6 30

10.488

2018 6 30

12.549

1.046

2018 6 30

0.989

2007 1 12

2017 3 21

2019 6 30

94,340,000

2019
13

2019 9 16
2019

2019 9

183 54

2019 6 30
14

E.1.2 E.1.2
2019 5 31

10

2019 6 30

2019 6 30

2019 *(<http://www.chinaagri.com>)*
2019 9 30

2019 8 28

Patrick Vincent VIZZONE